



**FHB Mortgage Bank Co. Plc.**

**Information about the auction of FHB's CMB's dated on 12 April, 2016.**

The FHB Mortgage Bank Co. Plc. informs its investors, that the auction of the first issue of the No. FJ26NF01 CMB on 12 April, 2016 has successfully ended. The result of the auction is the following:

FHB Code of the CMB:	<b>FJ26NF01</b>
ISIN-code:	HU0000652888
Type of the issue:	First issue
Number of the current part of the series:	SR 1
Time of the Auction:	12.04.2016.
Date of the financial settlement:	14.04.2016.
Maturity:	14.04.2026.
Total nominal value of CMB offered:	Min. HUF 100,000,000
Number of valid bids:	HUF 9,001,000,000
Total nominal value of the present Issue:	HUF 5,650,000,000
Total nominal value of the Series issued until now:	HUF 5,650,000,000
Interest rate (%):	3.75% annually
Accrued interest (14.04.2016):	0%
Maximum yield:	3.75%
Average selling (netto) price(%):	100.00%
Average yield	3.75%

Budapest, 12 April 2016.

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