



FHB Mortgage Bank Co. Plc.

Information about the auction of FHB's FJ28NF01 CMB's dated on 26 March, 2018.

The FHB Mortgage Bank Co. Plc. informs its investors, that the auction of the first issue of the FJ28NF01 CMB on 26 March, 2018 has successfully ended. The result of the auction is the following:

FHB Code of the CMB:	FJ28NF01
ISIN-code:	HU0000653142
Type of the issue:	First issue
Number of the current part of the series:	SR1
Time of the Auction:	26.03.2018.
Date of the financial settlement:	28.03.2018.
Maturity:	22.10.2028.
Total nominal value of CMB offered:	Minimum HUF 100,000,000
Number of valid bids:	HUF 1,520,000,000
Total nominal value of the present Issue:	HUF 1,400,000,000
Total nominal value of the Series issued until now:	HUF 1,400,000,000
Interest rate (%):	2.60 annually
Accrued interest (28.03.2017):	0
Maximum yield (%):	3.14
Average selling (netto) price(%):	102.5096
Average yield (%):	2.33

Budapest, 26 March 2017.

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