



Information about the auction of TakarékJelzálogbank's TJ25NF01 CMB's dated on 27 May, 2020.

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the second tap of the TJ25NF01 CMB on 27 May, 2020 has successfully ended. The result of the auction is the following:

Code of the CMB:	TJ25NF01
ISIN-code:	HU0000653308
Type of the issue:	Second tap
Number of the current part of the series:	SR 2
Time of the Auction:	27.05.2020.
Date of the financial settlement:	29.05.2020.
Maturity:	10.01.2025.
Total nominal value of CMB offered:	HUF 10,000,000,000
Total nominal value of valid bids:	HUF 15,540,000,000
Total nominal value of the present Issue:	HUF 10,220,000,000
Total nominal value of the Series issued until now:	HUF 11,219,990,000
Interest rate (%):	1.50 annually
Accrued interest (29.05.2020)(%):	0.5738
Maximum yield (%):	2.13
Average selling (net) price(%):	99.7761
Average yield (%)	1.55

Budapest, 27 May 2020.

TakarékJelzálogbank Co. Plc.