



Information about the auction of TakarékJelzálogbank's TJ31NF01 CMB's dated on 28 April, 2021.

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the third tap of the TJ31NF01 CMB on 28 April, 2021 has successfully ended. The result of the auction is the following:

Code of the CMB:	TJ31NF01
ISIN-code:	HU0000653423
Type of the issue:	Third tap
Number of the current part of the series:	SR3
Time of the Auction:	28.04.2021.
Date of the financial settlement:	30.04.2021.
Maturity:	22.10.2031.
Total nominal value of CMB offered:	HUF 1,000,000,000
Total nominal value of valid bids:	HUF 3,340,000,000
Total nominal value of the present Issue:	HUF 1,500,000,000
Total nominal value of the Series issued until now:	HUF 4,499,980,000
Interest rate (%):	3.0 annually
Accrued interest (30.04.2021)(%):	0.5260
Maximum yield (%):	3,05
Average selling (netto) price(%):	99,7333
Average yield (%)	3,03

Budapest, 28 April 2021.

Takarék Mortgage Bank Co. Plc.