



**Information about the auction of TakarékJelzálogbank's TJ31NF01 CMB's dated on 22 March, 2022.**

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the eighth tap of the TJ31NF01 CMB on 22 March, 2022 has successfully ended. The result of the auction is the following:

Code of the CMB:	<b>TJ31NF01</b>
ISIN-code:	HU0000653423
Type of the issue:	Eighth tap
Number of the current part of the series:	SR8
Time of the Auction:	22.03.2022.
Date of the financial settlement:	24.03.2022.
Maturity:	22.10.2031.
Total nominal value of CMB offered:	HUF 10,000,000,000
Total nominal value of valid bids:	HUF 11,570,000,000
Total nominal value of the present Issue:	HUF 10,000,000,000
Total nominal value of the Series issued until now:	HUF 19,485,000,000
Interest rate (%):	3.0 annually
Accrued interest (24.03.2022)(%):	1.2575
Maximum yield (%):	6,95
Average selling (netto) price(%):	73,5058
Average yield (%)	6,86

Budapest, 22 March 2022.

Takarék Mortgage Bank Co. Plc.