



Information about the auction of Takarék Mortgage Bank's TJ36NF01 CMB's dated on 26 January, 2021.

The Takarék Mortgage Bank Co. Plc. informs its investors, that the auction of the first tap of the TJ36NF01 CMB on 26 January, 2021 has successfully ended. The result of the auction is the following:

Code of the CMB:	TJ36NF01
ISIN-code:	HU0000653415
Type of the issue:	First tap
Number of the current part of the series:	SR 1
Time of the Auction:	26.01.2021.
Date of the financial settlement:	28.01.2021.
Maturity:	28.01.2036.
Total nominal value of CMB offered:	HUF 1,000,000,000
Total nominal value of valid bids:	HUF 2,810,000,000
Total nominal value of the present Issue:	HUF 500,000,000
Total nominal value of the Series issued until now:	HUF500,000,000
Interest rate (%):	3.0 annually
Accrued interest (28.01.2021)(%):	0.0000
Maximum yield (%):	3.48
Average selling (netto) price(%):	94.9106
Average yield (%)	3.44

Budapest, 26 January 2021.

Takarék Mortgage Bank Co. Plc.