



Information about the auction of TakarékJelzálogbank's TJ36NF01 CMB's dated on 25 May, 2021.

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the second tap of the TJ36NF01 CMB on 25 May, 2021 has successfully ended. The result of the auction is the following:

Code of the CMB:	TJ36NF01
ISIN-code:	HU0000653415
Type of the issue:	Second tap
Number of the current part of the series:	SR 2
Time of the Auction:	25.05.2021.
Date of the financial settlement:	27.05.2021.
Maturity:	28.01.2036.
Total nominal value of CMB offered:	HUF 1,000,000,000
Total nominal value of valid bids:	HUF 3,000,000,000
Total nominal value of the present Issue:	HUF 1,500,000,000
Total nominal value of the Series issued until now:	HUF 2,000,000,000
Interest rate (%):	3.0 annually
Accrued interest (27.05.2021)(%):	0.9781
Maximum yield (%):	4.05
Average selling (netto) price(%):	88.6408
Average yield (%)	4.04

Budapest, 25 May 2021.

Takarék Mortgage Bank Co. Plc.