



Information about the buyback auction of Takarék Mortgage Bank FJ23NF02 CMB's dated on 7 March, 2023.

The Takarék Mortgage Bank Co. Plc. informs its investors, that the buyback auction of the FJ23NF02 CMB on 7 March, 2023 has successfully ended. The result of the auction is the following:

Takarék Code of the CMB:	FJ23NF02
ISIN-code:	HU0000653134
Type of the issue:	Buyback auction
Number of the buybacks of the series:	bb2
Time of the Auction:	07.03.2023.
Date of the financial settlement:	09.03.2023.
Maturity:	07.07.2023.
Total nominal value of CMB offered for repurchase:	-
Total nominal value of valid selling bids:	HUF 2.679.470.000
Total nominal value of the present buyback:	HUF 2.307.270.000
Total nominal value of the Series still outstanding:	HUF 26.276.730.000
Interest rate (%):	Fix: 1.60 % annually
Accrued interest (09.03.2023):	1.0740
Minimum yield (%):	15.3
Average (net) price (%):	95.8801
Average yield (%)	15.3

Pursuant to the Section 13 (3) of the Mortgage Act the repurchased Covered Mortgage Bond will be withdrawn from the circulation, so that the remaining nominal value will bear interest at an unchanged interest rate.

The above mortgage bonds will be settled through KELER Central Securities Depository Zrt. on March 09, 2023.

Budapest, 07 March 2023.

Takarék Mortgage Bank Co. Plc.