

Notice

On the basis of the resolutions 106/2010. (15. December) of the Board of Directors of the FHB Mortgage Bank Co. Plc., (number and date of the incorporation: 01-10-043638, 18.03.1998, head office: H-1082 Budapest, Üllői út 48.) (hereinafter: „Issuer”, „FHB” or “Bank”) the Bank informs its investors, that the it shall launch the HUF 200 billion 2011-2012 Issue Program. Under the auspices of the Issue Program FHB will issue different registered type covered mortgage bond and senior unsecured bond series and taps. The introduction of the series to the Budapest Stock Exchange (BSE) is optional. As there is no collective responsibility between the Issuer and the Managers, the different series of securities issued on the basis of the Base Prospectus mentioned below have non standard risk. The FHB will publish the Base Prospectus on the own homepage (www.fhb.hu), on the homepage set in operation by the Hungarian Financial Supervisory Authority's (www.kozzetetelek.hu) and on the BSE's homepage (www.bse.hu), in printed form it is available on the head office of the Issuer and at the selling points.

The number and date of the license granted by the Hungarian Financial Supervisory Authority (HFSA) to the disclosure of this Notice and the Base Prospectus of the HUF 200 billion 2011-2012 Issue Program of the FHB: [KE-III-59/2011. \(9 February 2011.\)](#)

Budapest, 9. February 2011.

FHB Mortgage Bank Co. Plc.