



FHB Mortgage Bank Co. Plc.

Notice

On the basis of the resolutions 88/2015. (15 December) of the Board of Directors of the FHB Mortgage Bank Co. Plc., (number and date of the incorporation: 01-10-043638, 18.03.1998, head office: H-1082 Budapest, Üllői út 48.) (hereinafter: „Issuer”, „FHB” or “Bank”) the Bank informs its investors, that it shall launch the HUF 200 billion 2016-2017 Issue Program. Under the auspices of the Issue Program FHB will issue different registered type covered mortgage bond and senior unsecured bond series and taps. The introduction of the series to the Budapest Stock Exchange (BSE) is optional. Taking into account that there is no collective responsibility between the Issuer and the Managers, while the Issuer’s outstanding interest bearing liabilities exceed shareholder’s equity (sum of liabilities from issued securities, interbank loans, deposits, subordinated liabilities and the maximum issue amount under the current Issue Program takes up 905.3% of shareholder’s equity based on the latest audited IFRS report) the different series of securities issued on the basis of the Base Prospectus mentioned below have non standard risk. The FHB will publish the Base Prospectus on the own homepage (www.fhb.hu), on the homepage set in operation by the National Bank of Hungary (www.kozzetetelek.hu) and on the BSE’s homepage (www.bse.hu), in printed form it is available on the head office of the Issuer and at the selling points.

The number and date of the license granted by the National Bank of Hungary (NBH) to the disclosure of this Notice and the Base Prospectus of the HUF 200 billion 2016-2017 Issue Program of the FHB: [H-KE-III-319/2015. \(01 April 2016.\)](#)

Budapest, 01 April 2016.

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