



FHB Mortgage Bank Co. Plc.

Announcement

On the basis of the resolutions 51/2016. (22 March) of the Asset-Liability Committee (GALCO) of the FHB Mortgage Bank Co. Plc., (number and date of the incorporation: 01-10-043638, 18.03.1998, head office: H-1082 Budapest, Üllői út 48.) (hereinafter: „Issuer”, „FHB” or “Bank”) the Bank informs its investors, that it offers the FJ19ZF01 (ISIN: HU0000650890, 1,265,500 pieces, 10,000 HUF nominal value, HUF 12.625.500.000 notional amount, fixed coupon) mortgage bond series to be listed on the Budapest Stock Exchange (BSE), as a regulated market. As there is no collective responsibility between the Issuer and the Manager, the FJ19ZF01 mortgage bond possesses non-standard risk. The FHB will publish the Prospectus related to listing on the own homepage (www.fhb.hu), on the homepage set in operation by the National Bank of Hungary (www.kozzetetelek.hu) and on the BSE’s homepage (www.bse.hu), in printed form it is available on the head office of the Issuer. The Issuer initiates the listing of the mortgage bond on BSE in ten working days following the National Bank of Hungary granted the licence for the disclosure of this Announcement and the Prospectus.

The number and date of the license granted by the National Bank of Hungary (NBH) to the disclosure of this Announcement and the Prospectus of FJ19ZF01 aiming at listing the instrument on BSE, as regulated market is: H-KE-III-494/2016. (May 30 2016.)

Budapest, 31. May 2016.

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