



FHB Mortgage Bank Co. Plc.

Notice

On the basis of the resolution 127/2017. (02 November) of the Board of Directors of the FHB Mortgage Bank Co. Plc., (number and date of the incorporation: 01-10-043638, 18.03.1998, head office: H-1082 Budapest, Üllői út 48.) (hereinafter: „Issuer”, „FHB” or “Bank”) and after the permission of the Board of Directors of the Magyar Takarékszövetkezeti Bank Zrt. (number and date of the incorporation: 01-10-041206 , 18.04.1989. head office : H-1122 Budapest, Pethényi köz 10.) and the Announcement on 18 December 2017 of the Integration Organisation of Co-operative Credit Institutions (SZHISZ) the Bank informs its investors, that it shall launch the HUF 200 billion 2018-2019 Issue Program. Under the auspices of the Issue Program FHB will issue different registered type covered mortgage bond and senior unsecured bond series and taps. Introduction of the series to the Budapest Stock Exchange (BSE) is optional. Taking into account that in connection with the Base Prospectus there is no collective responsibility between the Issuer and the Managers, so pursuant to the section 38 subsection 4b of Act CXX of 2001 on the Capital Market the different series of securities issued on the basis of the Base Prospectus mentioned below are considered as highly risky. FHB will publish the Base Prospectus on its own homepage (www.fhb.hu), on the homepage set in operation by the National Bank of Hungary (www.kozzetetelek.hu) and on BSE's homepage (www.bse.hu), in printed form it is available on the head office of the Issuer and at the selling points.

The number and date of the license granted by the National Bank of Hungary (NBH) to the disclosure of this Notice and the Base Prospectus of the HUF 200 billion 2017-2018 Issue Program of the FHB: H-KE-III-100/2018. (February 23, 2018.)

We also draw attention of our honored investors and esteemed partners that although the validity of FHB Mortgage Bank Co. Plc.'s Base Prospectus relating to the previous Issue Program of 2017-2018 will expire only on March 30. 2018, the 2017-2018 issue program will be closed and further issuances will be organized exclusively under the auspices of the approved and published 2018-2019 issue program (valid until February 23, 2019).

Budapest, 23. February 2018.

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