



FHB Mortgage Bank Co. Plc.

FHB's Supplement No. 1 to the Base Prospectus

Supplement No. 1 to the Base Prospectus (dated May 31, 2011) relating to FHB Mortgage Bank Co. Plc. Hungary EUR 3,000,000,000 Euro Mortgage Bond and Mortgage Notes and Medium Term Note Programme for the Issuance of Hungarian Mortgage Securities and Notes approved by the Commission de Surveillance du Secteur Financier (CSSF) on May 31, 2011. CSSF File No: C-10911, dated May 31, 2011. The Supplement No.1 to Base Prospectus approved by the CSSF on August 16, 2011. CSSF File No: C-11322 will be available on website of the Luxembourg Stock Exchange: (www.bourse.lu), Budapest Stock Exchange: (www.bse.hu) and of the Issuer (www.fhb.hu).

Budapest, August 17, 2011.