

Extraordinary announcement

The FHB Mortgage Bank Co. Plc. announcement about the final redemption of the FHB FJ12ZF05 mortgage bonds

On the basis of the section 55-56 of Act CXX of 2001 on capital market (Capital Markets Act) and the order 24/2008. (VIII.15.) of the Minister of Finance (on detailed regulation of information obligation of the publicly issued securities) the FHB Mortgage Bank Co. Plc. informs its investors: the Bank today fully repaid the capital and the last interest falling due on 12th October 2012 of the series FJ12ZF05 (ISIN: HU0000651955) mortgage bonds.

Budapest, 12th October 2012.

FHB Mortgage Bank Co. Plc.