

Extraordinary Announcement

Takarék Mortgage Bank Co. Plc (registered seat: 1117 Budapest, Magyar Tudósok körútja 9. G. Building; Number of registration: 01-10-043638; hereinafter referred to as the “**Company**” or “**Issuer**”) fulfilling its extraordinary disclosure obligation defined in Section 1 Article 55 of Act CXX of 2001 on the Capital Market informs its investors as follows.

The Issuer and the Erste Investment Ltd. (registered seat: 1138 Budapest Népfürdő utca 24-26., Number of registration: 01-10-041373 hereinafter referred to as the Dealer), will terminate by mutual agreement the Program Agreement (as of February 14, 2020) on May 18, 2020.

Hereinafter the list of the Dealers of the Issuer’s currently valid Mortgage Bond and Bond Issuance Program (hereinafter: the Program) for 2020-2021 will be changed. The following distributors will exclusively participate in the Program in the future: Concorde Securities Ltd., ING Bank N.V. Hungarian Branch, MKB Bank Plc. and MTB Hungarian Savings Cooperative Bank Ltd.

Budapest, 19 May 2020

Takarék Mortgage Bank Co. Plc